



# EVANGELICAL

## GIFT PLANNING

# *Finding the gift planning solution that's right for you.*

*There are many reasons people consider making planned gifts to support Evangelical Community Hospital, and there are many types of planned gifts.*

Some are straightforward and easy to make. Others offer creative solutions that address more complex financial goals and situations. By working with a member of the Evangelical Community Hospital Development staff and your financial advisor, you can identify the type of gift that is best for you.

The chart on the following page lists some available gift-planning options and the benefits of each. If you would like to talk with someone about making a gift to Evangelical, or if you have already included Evangelical in your estate planning but have never let us know, please contact a member of our Development staff by:



Calling our office at  
570-522-2685



Completing the form in the enclosed,  
postage-paid envelope and returning it to us



E-mailing us at  
[fundraising@evanhospital.com](mailto:fundraising@evanhospital.com)

Meetings with Development staff are informal and confidential. The purpose is to determine what type of gift would most benefit you and your heirs, while allowing you to create an enduring philanthropic legacy that supports the Hospital.

Explore how our life income  
gift calculator works.

[www.evanhospital.com/gift-calc/](http://www.evanhospital.com/gift-calc/)



*Anyone who makes a planned gift to Evangelical Community Hospital is eligible for inclusion in The Legacy Circle.*

Established in 1995 as a way to provide special recognition to our friends who have included Evangelical in their wills or have made other planned gifts, The Legacy Circle is a way for Evangelical to express its gratitude. Members of The Legacy Circle may choose to remain anonymous to the public.

If you would like to be included as a member of The Legacy Circle, please contact us in one of the ways listed above.

If you would like to:	Ask about:	Benefits:
Make a gift that is quick and easy.	<b>Gifts of Cash</b>	Provides an immediate income-tax deduction.
Make a gift, while eliminating tax on capital gains.	<b>Gifts of Securities</b>	Provides an immediate charitable deduction on the full, fair market value of the stock or other securities, while avoiding capital gains taxes.
Include Evangelical in your will.	<b>Bequests</b>	The simplest form of planned gift, a bequest allows you to maintain control over your assets throughout your lifetime. Avoids estate taxes, if applicable.
Make a gift through your estate, while eliminating income tax and estate tax on your IRAs or other qualified retirement plans.	<b>Gifts of Retirement Assets</b>	Allows you to make your gift from your most highly taxed assets, enabling you to leave more of your estate to your family.
Give a gift of real property to Evangelical.	<b>Gifts of Real Estate</b>	Provides you with tax benefits that generally depend on the type of property given and the length of time you have owned the property.
Make a large gift that results in little cost to you.	<b>Gifts of Life Insurance</b>	Provides a current income tax deduction and potential future deductions through gifts when you pay premiums on the policy.
Make a gift to achieve fixed, guaranteed, lifetime, partially tax-exempt payments.	<b>Charitable Gift Annuities</b>	<p>Provides a fixed, guaranteed, lifetime payment to you, and, if you wish, another beneficiary. Deferred gift annuities also are available, allowing you to designate a fixed or flexible date in the future for the payment to begin.</p> <p>*Must be age 55 or older. Gift must be at least \$10,000.</p>
Make a gift to Evangelical while providing income for yourself, your spouse, or another designee.	<b>Charitable Trusts</b>	<p>There are several types of charitable trusts, including those that can provide you with income now, those that can provide your spouse or other beneficiary with income later, and those that can benefit a designee, such as a child or grandchild.</p> <p>Trusts can be tailored to your individual needs and may offer tax and estate-planning advantages. Gift minimums apply.</p>
Deed your personal residence or farm now, while retaining the right to occupy the home for the rest of your life. After your lifetime, and the lifetime of your spouse or another person of your choosing, Evangelical would take possession of the property.	<b>Retained Life Estates</b>	Provides an immediate income-tax deduction in the year the gift is made, based, in part, on your age and the value of the property. Eliminates federal estate tax, as long as the estate was created for you and/or your spouse.
Fund long-term initiatives that carry your family name through generations.	<b>Endowment Gifts</b>	Assures that your philanthropic legacy lives long into the future. Endowments can be funded outright, through a multi-year pledge, or by designating the remainder from a trust, gift annuity, or estate bequest arrangement.



*For More Information.*

To learn more about Gift Planning Opportunities or other ways to support Evangelical Community Hospital, please contact:

*Development Office*  
Evangelical Community Hospital  
One Hospital Drive  
Lewisburg, PA 17837

570-522-2685 | [fundraising@evanhospital.com](mailto:fundraising@evanhospital.com) | [www.evanhospital.com](http://www.evanhospital.com)

